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INVITATION FOR EXPRESSION OF INTEREST FOR UNITECH TRANSFORMERS PRIVATE LIMITED OPERATING IN TRANSFORMERS INDUSTRY AT MAHARASHTRA

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the Corporate Debtor alongwith PAN & CIN	Unitech Transformers Private Limited CIN: U31100MH1997PTC110180 PAN Card No: AAACU1945M
2.	Address of the registered office and principal office (if any) of corporate debtor	1/41 Bhandup Industrial Estate, L.B.S Marg, Bhandup (W), Mumbai 400078
3.	URL of Website	www.unitechtransformers.com
4.	Details of place where majority of fixed assets are located	Unit No. 1: Partly-operational Plot no -10,11,12,13,Arkose Industrial Estate', Village Dheku, Taluka Khalapur, Khopoli, District Raigad Unit No 2: Non-operational MIDC Addl Area Plot No N-2, Patalganga, Taluka Panvel,Dist. Raigad.
5.	Installed capacity of main products / services	Not ascertained
6.	Quantity & value of main products / service sold in last financial year	FY 2021-22 – Sale of Rs. 43.75 Lakhs FY 2022-23 – Sales of Rs. 70.49 Lakhs
7.	Number of Employees / Workmen	Total employees and workmen- 11 (eleven)
8.	Further details including last available Financial Statement (with schedules of 2 years), List of Creditors are available at URL	Details can be obtained by sending an email to group.unitech@prnco.in // pravin@prnco.in
9.	Eligibility of Resolution Application under section 25 (2) (h) of the Code is available at the URL	www.unitechtransformers.com
10.	Last date for receipt of expression of Interest	17 th May 2024 (Friday)
11.	Date of issue of provisional list of prospective resolution applicants	20 th May 2024 (Monday)
12.	Last date for submission of objections to provisional list	25 th May 2024 (Saturday)
13.	Date of issue of final list of prospective resolution applicants	29 th May 2024 (Wednesday)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30 th May 2024 (Thursday)
15.	Last date for submission of resolution plans	1 st July 2024 (Monday)
16.	Process Email Id to submit EOI	group.unitech@prnco.in // pravin@prnco.in

Date: 2nd May 2024
Place: Mumbai

Pravin R. Navandar
Resolution Professional, Unitech Transformers Private Limited
IBBI Regn.No.: IBBI/IPA-001/IP-P00008/2016-17/10027
AFA Valid Upto 23rd December 2024
D-519, 520 Neelkanth Business Park, Nathani Road
Vidyavihar, Mumbai, Maharashtra, 400086
Email: pravin@prnco.in & group.unitech@prnco.in